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**QUIK-VIEW PERSONAL BANKRUPTCY WORKSHEET**

This is a very basic worksheet that allows you and a bankruptcy lawyer to have a meaningful initial consultation. It is important for both you and the lawyer that you provide all information so that the advice given is accurate and meaningful. If you are proceeding with a Bankruptcy filing and preparing schedules, you need the more detailed and thorough worksheet.

Name(s) \_\_\_\_\_ E-mail: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_ Work: \_\_\_\_\_

Current Address: \_\_\_\_\_

How Long at this address: \_\_\_\_\_ Facing Foreclosure?: \_\_\_\_\_ (*call **ASAP***)

Rent or Own?: \_\_\_\_\_ Rent/Mortgage Payment: \$ \_\_\_\_\_ Months Behind: \_\_\_\_\_

If owned, value of house? \_\_\_\_\_ Balance Owed on Home?: \_\_\_\_\_

Household Size (spouse, children): \_\_\_\_\_ Spouse also filing BR? \_\_\_\_\_

Current Employment \_\_\_\_\_ How Long: \_\_\_\_\_

Periods of Unemployment Last 12 Months? \_\_\_\_\_

Monthly Income: \$ \_\_\_\_\_ Spouse Monthly Income (even if not filing): \$ \_\_\_\_\_

Other Income (side jobs, home business, etc.): \_\_\_\_\_

Vehicle 1 Make & Model: \_\_\_\_\_ Lease or Own: \_\_\_\_\_ Monthly Pmt: \$ \_\_\_\_\_

If owned, balance owed: \$ \_\_\_\_\_ Value: \$ \_\_\_\_\_

Vehicle 2 Make & Model: \_\_\_\_\_ Lease or Own: \_\_\_\_\_ Monthly Pmt: \$ \_\_\_\_\_

If owned, balance owed: \$ \_\_\_\_\_ Value: \$ \_\_\_\_\_

Other vehicles, boats, planes owned by you, or jointly with someone else (make, model, value, balance owed on loan): \_\_\_\_\_  
\_\_\_\_\_

Other real property owned by you or jointly with someone else (location, co-owners, value, balance on loan): \_\_\_\_\_  
\_\_\_\_\_

**Total of All Unsecured** Debt (credit cards, personal loans, medical bills, judgments, deficiencies after foreclosure or repossession, etc.): \$ \_\_\_\_\_.

Of this total, how much is tax debt: \$ \_\_\_\_\_ or Student Loans: \$ \_\_\_\_\_  
or personally guaranteed business debt: \$ \_\_\_\_\_

Any other information you believe may be important, such as pending lawsuits, other debts, valuable assets, divorce, medical issues, elderly relatives living with you, etc.? \_\_\_\_\_

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